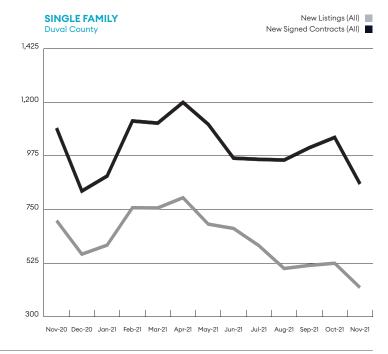
EllimanReport

Florida November 2021 New Signed Contracts

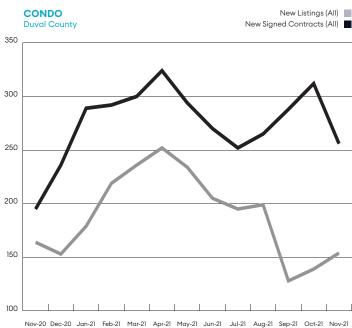
Duval County

"Newly signed contracts for single families fell year over year but were overpowered by a significant drop in new listings over the same period. This pattern kept the market unusually tight. However, condo newly signed contracts rose sharply from the same month a year ago despite the continued annual decline in new listings."

SINGLE FAMILY MATRIX Duval County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	857	1,091	-21.4%
<\$200K	198	215	-7.9%
\$200K-\$299K	242	366	-33.9%
\$300K-\$399K	243	270	-10.0%
\$400K-\$499K	82	101	-18.8%
\$500K-\$599K	35	54	-35.2%
\$600K-\$799K	30	49	-38.8%
\$800K-\$999K	15	23	-34.8%
≥\$1M	12	13	-7.7%
New Listings (All)	422	703	-40.0%
<\$200K	83	164	-49.4%
\$200K-\$299K	113	176	-35.8%
\$300K-\$399K	117	192	-39.1%
\$400K-\$499K	40	80	-50.0%
\$500K-\$599K	28	22	27.3%
\$600K-\$799K	21	32	-34.4%
\$800K-\$999K	9	13	-30.8%
≥\$1M	11	24	-54.2%



CONDO MATRIX Duval County	NOV 2021	NOV 2020	%∆ (YR)
New Signed Contracts (All)	256	195	31.3%
<\$200K	99	79	25.3%
\$200K-\$299K	114	88	29.5%
\$300K-\$399K	26	17	52.9%
\$400K-\$499K	10	3	233.3%
\$500K-\$599K	2	4	-50.0%
\$600K-\$799K	3	1	200.0%
\$800K-\$999K	1	2	-50.0%
≥\$1M	1	1	0.0%
New Listings (All)	154	164	-6.1%
<\$200K	34	49	-30.6%
\$200K-\$299K	88	76	15.8%
\$300K-\$399K	10	22	-54.5%
\$400K-\$499K	7	6	16.7%
\$500K-\$599K	6	2	200.0%
\$600K-\$799K	4	2	100.0%
\$800K-\$999K	3	2	50.0%
≥\$1M	2	5	-60.0%



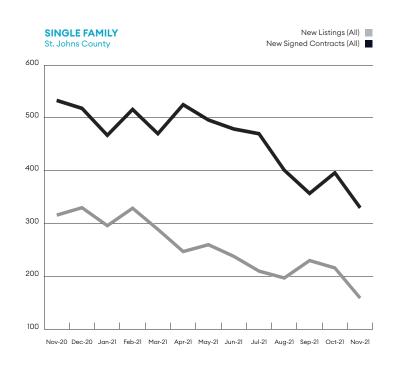
Source: Northeast Florida MLS



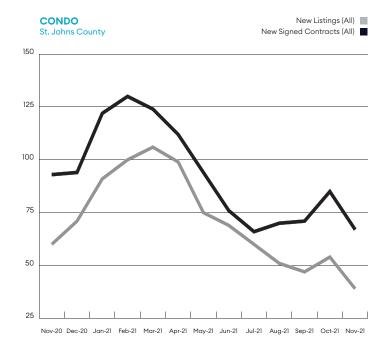
St. Johns County

"Newly signed contracts for single families and condos fell annually but were overpowered by an even greater fall in new listings over the same period. This pattern kept market supply unusually limited."

SINGLE FAMILY MATRIX St. Johns County	NOV 2021	NOV 2020	%∆ (YR)
New Signed Contracts (All)	330	533	-38.1%
<\$200K	3	5	-40.0%
\$200K-\$299K	10	32	-68.8%
\$300K-\$399K	71	109	-34.9%
\$400K-\$499K	87	153	-43.1%
\$500K-\$599K	58	77	-24.7%
\$600K-\$799K	59	92	-35.9%
\$800K-\$999K	17	28	-39.3%
≥\$1M	25	37	-32.4%
New Listings (All)	159	316	-49.7%
<\$200K	0	2	-100.0%
\$200K-\$299K	8	9	-11.1%
\$300K-\$399K	27	69	-60.9%
\$400K-\$499K	50	98	-49.0%
\$500K-\$599K	27	42	-35.7%
\$600K-\$799K	26	51	-49.0%
\$800K-\$999K	8	26	-69.2%
≥\$1M	13	19	-31.6%



CONDO MATRIX St. Johns County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	67	93	-28.0%
<\$200K	5	16	-68.8%
\$200K-\$299K	27	41	-34.1%
\$300K-\$399K	13	16	-18.8%
\$400K-\$499K	12	8	50.0%
\$500K-\$599K	6	4	50.0%
\$600K-\$799K	1	3	-66.7%
\$800K-\$999K	2	4	-50.0%
≥\$1M	1	1	0.0%
New Listings (All)	39	60	-35.0%
<\$200K	0	6	-100.0%
\$200K-\$299K	9	17	-47.1%
\$300K-\$399K	22	18	22.2%
\$400K-\$499K	3	7	-57.1%
\$500K-\$599K	4	8	-50.0%
\$600K-\$799K	0	2	-100.0%
\$800K-\$999K	0	0	
≥\$1M	1	2	-50.0%



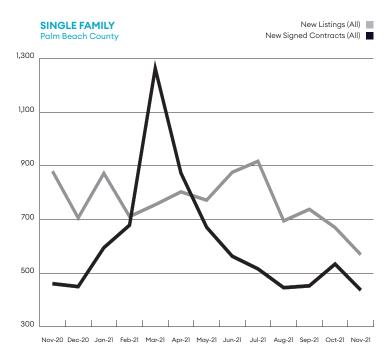
Northeast Florida MLS



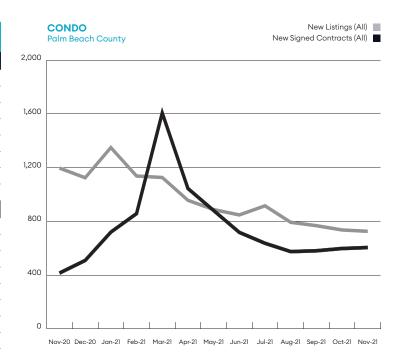
Palm Beach County

"Newly signed contracts for single families fell year over year for the third time in four months but was overpowered by the sharp drop in new listings over the same period. This pattern kept market supply unusually limited. However, condo newly signed contracts rose sharply from the same month a year ago despite the significant decline in new listings."

NOV 2021	NOV	
-021	2020	%∆ (YR)
437	461	-5.2%
38	61	-37.7%
75	86	-12.8%
91	99	-8.1%
154	143	7.7%
61	51	19.6%
7	11	-36.4%
6	6	0.0%
5	4	25.0%
569	880	-35.3%
41	58	-29.3%
98	142	-31.0%
77	180	-57.2%
214	309	-30.7%
93	128	-27.3%
13	29	-55.2%
13	20	-35.0%
20	14	42.9%
	38 75 91 154 61 7 6 5 569 41 98 77 214 93 13	38 61 75 86 91 99 154 143 61 51 7 11 6 6 5 4 569 880 41 58 98 142 77 180 214 309 93 128 13 29 13 20



CONDO MATRIX Palm Beach County	NOV 2021	NOV 2020	%∆ (YR)
New Signed Contracts (All)	605	415	45.8%
<\$200K	222	174	27.6%
\$200K - \$299K	171	94	81.9%
\$300K - \$399K	80	66	21.2%
\$400K - \$599K	53	36	47.2%
\$600K - \$999K	28	19	47.4%
\$1M - \$2.99M	36	24	50.0%
\$3M - \$4.99M	7	2	250.0%
≥\$5M	8	0	
New Listings (All)	726	1,197	-39.3%
<\$200K	215	432	-50.2%
\$200K - \$299K	189	302	-37.4%
\$300K - \$399K	106	181	-41.4%
\$400K - \$599K	84	124	-32.3%
\$600K - \$999K	53	80	-33.8%
\$1M - \$2.99M	60	57	5.3%
\$3M - \$4.99M	13	9	44.4%
≥\$5M	6	12	-50.0%



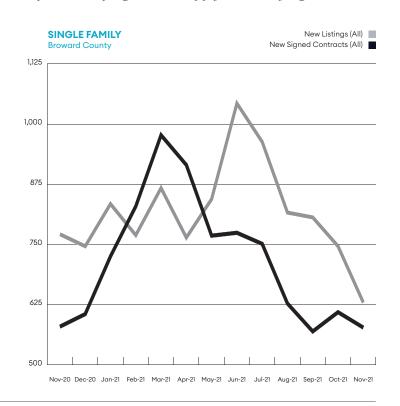
Source: BeachesMLS



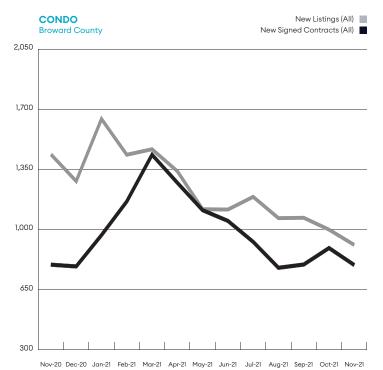
Broward County

"Newly signed contracts for single families fell annually every month since June as new listings fell over the past four months. Likewise, newly signed contracts of condos fell annually every month since August but with a significantly larger drop in new listings over the same period keeping market supply unusually tight."

SINGLE FAMILY MATRIX Broward County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	577	579	-0.3%
<\$300K	66	75	-12.0%
\$300K - \$399K	120	141	-14.9%
\$400K - \$499K	132	125	5.6%
\$500K - \$999K	195	177	10.2%
\$1M - \$2.99M	56	53	5.7%
\$3M - \$4.99M	6	4	50.0%
\$5M - \$9.99M	0	3	-100.0%
≥\$10M	2	1	100.0%
New Listings (All)	629	771	-18.4%
<\$300K	60	54	11.1%
\$300K - \$399K	139	169	-17.8%
\$400K - \$499K	125	133	-6.0%
\$500K - \$999K	212	292	-27.4%
\$1M - \$2.99M	73	91	-19.8%
\$3M - \$4.99M	12	16	-25.0%
\$5M - \$9.99M	4	11	-63.6%
≥\$10M	4	5	-20.0%



CONDO MATRIX Broward County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	793	795	-0.3%
<\$200K	341	383	-11.0%
\$200K - \$299K	198	187	5.9%
\$300K - \$399K	119	117	1.7%
\$400K - \$599K	64	55	16.4%
\$600K - \$999K	47	31	51.6%
\$1M - \$2.99M	22	17	29.4%
\$3M - \$4.99M	0	5	-100.0%
≥\$5M	2	0	
New Listings (All)	910	1,437	-36.7%
<\$200K	365	546	-33.2%
\$200K - \$299K	198	376	-47.3%
\$300K - \$399K	136	194	-29.9%
\$400K - \$599K	114	173	-34.1%
\$600K - \$999K	66	78	-15.4%
\$1M - \$2.99M	28	65	-56.9%
\$3M - \$4.99M	2	4	-50.0%
≥\$5M	1	1	0.0%



Source: BeachesMLS



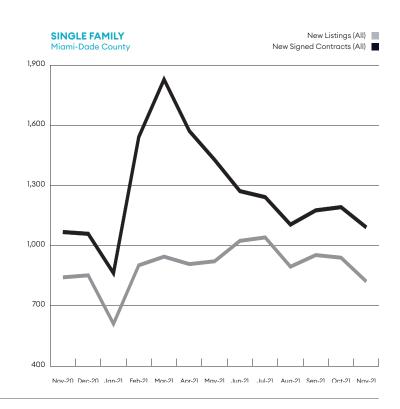
New Listings (All)

Miami-Dade County

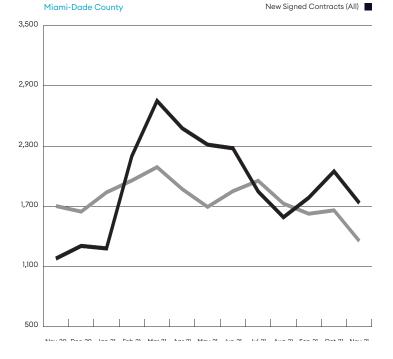
"Newly signed contracts for single families rose year over year for the first time since May as new listings fell over the past four months. In addition, newly signed contracts of condos rose annually for the sixteenth straight month despite seven consecutive months with large declines in new listings."

CONDO

SINGLE FAMILY MATRIX	NOV	NOV	%∆ (YR)
Miami-Dade County	2021	2020	76∆ (YR)
New Signed Contracts (All)	1,092	1,069	2.2%
<\$300K	77	65	18.5%
\$300K - \$399K	209	242	-13.6%
\$400K - \$499K	260	278	-6.5%
\$500K - \$999K	366	321	14.0%
\$1M - \$2.99M	139	124	12.1%
\$3M - \$4.99M	25	22	13.6%
\$5M - \$9.99M	9	11	-18.2%
≥\$10M	7	6	16.7%
New Listings (All)	822	843	-2.5%
<\$300K	43	50	-14.0%
\$300K - \$399K	104	116	-10.3%
\$400K - \$499K	180	202	-10.9%
\$500K - \$999K	324	305	6.2%
\$1M - \$2.99M	119	106	12.3%
\$3M - \$4.99M	25	28	-10.7%
\$5M - \$9.99M	14	18	-22.2%
≥\$10M	13	18	-27.8%



CONDO MATRIX Miami-Dade County	NOV 2021	NOV 2020	%∆ (YR)
New Signed Contracts (All)	1,732	1,178	47.0%
<\$200K	270	206	31.1%
\$200K - \$299K	405	303	33.7%
\$300K - \$399K	356	252	41.3%
\$400K - \$599K	331	203	63.1%
\$600K - \$999K	201	119	68.9%
\$1M - \$2.99M	136	77	76.6%
\$3M - \$4.99M	26	10	160.0%
≥\$5M	7	8	-12.5%
New Listings (All)	1,353	1,702	-20.5%
<\$200K	148	207	-28.5%
\$200K - \$299K	241	367	-34.3%
\$300K - \$399K	234	320	-26.9%
\$400K - \$599K	258	298	-13.4%
\$600K - \$999K	212	239	-11.3%
\$1M - \$2.99M	180	211	-14.7%
\$3M - \$4.99M	34	35	-2.9%
≥\$5M	46	25	84.0%



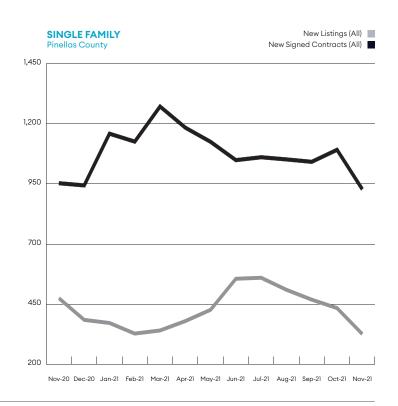
Source: Miami Association of REALTORS, INC. MLS



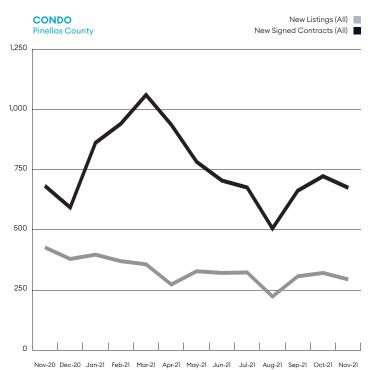
Pinellas County

"Newly signed contracts for single families fell year over year each month since May as new listings fell sharply over the past three months. In addition, newly signed contracts of condos slipped annually since July, as supply was severely limited by substantially larger declines in new listings over the same period."

SINGLE FAMILY MATRIX Pinellas County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	928	953	-2.6%
<\$200K	35	100	-65.0%
\$200K - \$299K	193	319	-39.5%
\$300K - \$399K	250	235	6.4%
\$400K - \$499K	172	107	60.7%
\$500K - \$599K	66	66	0.0%
\$600K - \$799K	94	57	64.9%
\$800K - \$999K	42	25	68.0%
≥\$1M	76	44	72.7%
New Listings (All)	326	475	-31.4%
<\$200K	13	58	-77.6%
\$200K - \$299K	46	149	-69.1%
\$300K - \$399K	82	91	-9.9%
\$400K - \$499K	58	55	5.5%
\$500K - \$599K	35	34	2.9%
\$600K - \$799K	37	34	8.8%
\$800K - \$999K	17	24	-29.2%
≥\$1M	38	30	26.7%



CONDO MATRIX Pinellas County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	675	683	-1.2%
<\$200K	236	319	-26.0%
\$200K - \$299K	141	134	5.2%
\$300K - \$399K	109	81	34.6%
\$400K - \$499K	56	45	24.4%
\$500K - \$599K	35	27	29.6%
\$600K - \$799K	50	43	16.3%
\$800K - \$999K	21	17	23.5%
≥\$1M	27	17	58.8%
New Listings (All)	294	427	-31.1%
<\$200K	83	212	-60.8%
\$200K - \$299K	66	67	-1.5%
\$300K - \$399K	35	46	-23.9%
\$400K - \$499K	29	29	0.0%
\$500K - \$599K	16	25	-36.0%
\$600K - \$799K	26	25	4.0%
\$800K - \$999K	13	10	30.0%
≥\$1M	26	13	100.0%



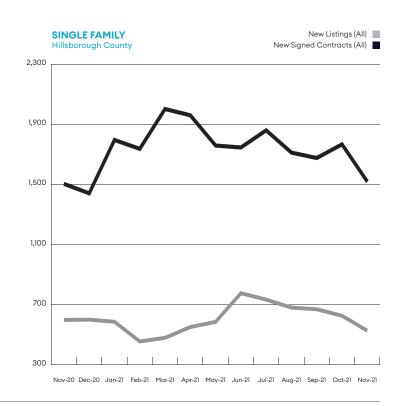
Source: Stellar MLS



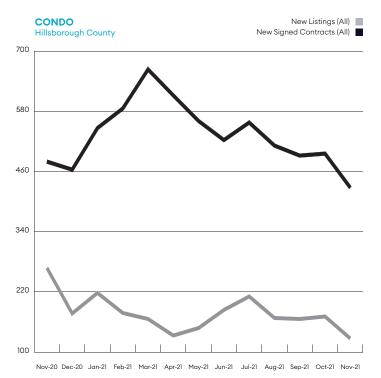
Hillsborough County

"Newly signed contracts for single families fell annually every month since July as new listings fell over the same period. Newly signed contracts of condos fell annually every month since May but with a significantly larger drop in new listings over the same period keeping market supply unusually tight."

SINGLE FAMILY MATRIX Hillsborough County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	1,519	1,504	1.0%
<\$200K	62	133	-53.4%
\$200K - \$299K	309	658	-53.0%
\$300K - \$399K	569	340	67.4%
\$400K - \$499K	251	156	60.9%
\$500K - \$599K	111	81	37.0%
\$600K - \$799K	120	70	71.4%
\$800K - \$999K	42	27	55.6%
≥\$1M	55	39	41.0%
New Listings (All)	527	599	-12.0%
<\$200K	14	50	-72.0%
\$200K - \$299K	69	199	-65.3%
\$300K - \$399K	178	159	11.9%
\$400K - \$499K	114	72	58.3%
\$500K - \$599K	41	34	20.6%
\$600K - \$799K	56	34	64.7%
\$800K - \$999K	24	17	41.2%
≥\$1M	31	34	-8.8%



CONDO MATRIX Hillsborough County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	428	480	-10.8%
<\$200K	143	244	-41.4%
\$200K - \$299K	162	138	17.4%
\$300K - \$399K	73	47	55.3%
\$400K - \$499K	20	22	-9.1%
\$500K - \$599K	12	17	-29.4%
\$600K - \$799K	10	7	42.9%
\$800K - \$999K	4	3	33.3%
≥\$1M	4	2	100.0%
New Listings (All)	127	268	-52.6%
<\$200K	37	113	-67.3%
\$200K - \$299K	45	76	-40.8%
\$300K - \$399K	19	18	5.6%
\$400K - \$499K	8	22	-63.6%
\$500K - \$599K	4	13	-69.2%
\$600K - \$799K	10	12	-16.7%
\$800K - \$999K	3	2	50.0%
≥\$1M	1	12	-91.7%
Source: Stellar MLS			

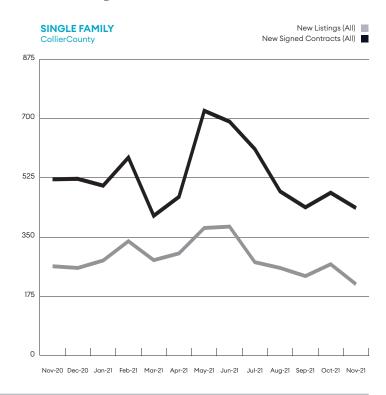




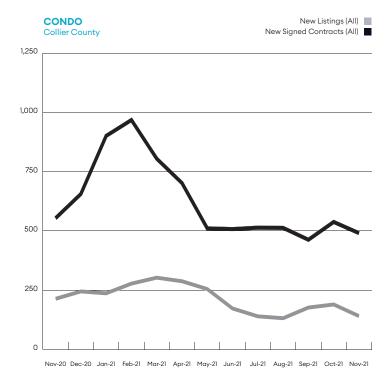
Collier County

"Newly signed contracts for single families fell year over year for the third consecutive month, restrained by the decline in new listings. In addition, newly signed contracts of condos declined annually as the substantially larger decline in new listings restrained demand."

SINGLE FAMILY MATRIX Collier County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	436	521	-16.3%
<\$300K	4	14	-71.4%
\$300K-\$499K	99	153	-35.3%
\$500K-\$699K	100	141	-29.1%
\$700K-\$899K	72	70	2.9%
\$900K-\$999K	14	14	0.0%
\$1M-\$1.99M	85	87	-2.3%
\$2M-\$4.99M	45	36	25.0%
≥\$5M	17	6	183.3%
New Listings (All)	211	264	-20.1%
<\$300K	1	7	-85.7%
\$300K-\$499K	47	48	-2.1%
\$500K-\$699K	61	63	-3.2%
\$700K-\$899K	28	47	-40.4%
\$900K-\$999K	10	9	11.1%
\$1M-\$1.99M	33	47	-29.8%
\$2M-\$4.99M	12	33	-63.6%
≥\$5M	19	10	90.0%



CONDO MATRIX Collier County	NOV 2021	NOV 2020	%∆ (yr)
New Signed Contracts (All)	491	554	-11.4%
<\$300K	125	190	-34.2%
\$300K-\$499K	173	199	-13.1%
\$500K-\$599K	39	44	-11.4%
\$600K-\$699K	34	31	9.7%
\$700K-\$799K	21	12	75.0%
\$800K-\$999K	23	18	27.8%
\$1M-\$1.99M	50	32	56.3%
≥\$2M	26	28	-7.1%
New Listings (All)	141	214	-34.1%
<\$300K	28	65	-56.9%
\$300K-\$499K	42	36	16.7%
\$500K-\$599K	10	21	-52.4%
\$600K-\$699K	3	21	-85.7%
\$700K-\$799K	11	21	-47.6%
\$800K-\$999K	12	18	-33.3%
\$1M-\$1.99M	19	26	-26.9%
≥\$2M	16	6	166.7%



Questions or comments? Email report author Jonathan Miller at jmiller@millersamuel.com Methodology: millersamuel.com/research-reports/methodology

Source: Southwest Florida MLS

Douglas Elliman Real Estate 575 Madison Avenue, New York, NY 10022 212.891.7000 • elliman.com Miller Samuel Real Estate Appraisers & Consultants 21 West 38th Street, New York, NY 10018 212.768.8100 • millersamuel.com

© 2020 DOUGLAS ELLIMAN REAL ESTATE AND MILLER SAMUEL REAL ESTATE APPRAISERS & CONSULTANTS. ALL WORLDWIDE RIGHTS RESERVED. ALL MATERIAL PRESENTED HEREIN IS INTENDED FOR INFORMATION PURPOSES ONLY. WHILE. THIS INFORMATION IS BELIEVED TO BE CORRECT, IT IS REPRESENTED SUBJECT TO ERRORS, OMISSIONS, CHANGES OR WITHORAWAL WITHOUT NOTICE. ALL PROPERTY INFORMATION, INCLUDING, BUT NOT LIMITED TO SQUARE FOOTAGE, ROOM COUNT, NUMBER OF BEDROOMS AND THE SCHOOL DISTRICT IN PROPERTY IS CURRENTLY LISTED WITH ANOTHER REAL ESTATE BROKER, PLEASE DISREGARD THIS OFFER. IT IS NOT OUR INTENTION TO SOLICIT THE OFFERINGS OF OTHER REAL ESTATE BROKERS, WE COOPERATE WITH THEM FULLY. EQUAL HOUSING OPPORTUNITY. (a)